SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Last)   (First)   (Middle)     505 HAMILTON AVENUE, SUITE 200   4. Relationship of Reporting Person(s) to Issuer (Check all applicable)   5. If Amendment, Date of Origit (Mont/Day/Year)     (Street)   PALO ALTO CA   94301   0     (City)   (State)   (Zip)   Form filed by One Rep Form filed by More tha Reporting Person     Table I - Non-Derivative Securities Beneficially Owned (Instr. 4)   3. Ownership Form: Direct (D) or Indirect (D) or Indirect (D)   4. Nature of Indirect Beneficial	ling (Check porting Person an One
1. Title of Security (Instr. 4)   2. Amount of Securities Beneficially Owned (Instr. 4)   3. Ownership Form: Direct (D)   4. Nature of Indirect Beneficial (Instr. 5)	
1. Title of Security (Instr. 4)   2. Amount of Securities Beneficially Owned (Instr. 4)   3. Ownership Form: Direct (D)   4. Nature of Indirect Beneficial (Instr. 5)	
(instr. 5)	a Ownership
Common Stock 278,981 I See footnotes <sup>(1)(2)</sup>	
Common Stock 21,192 I See footnotes <sup>(1)(3)</sup>	
Common Stock 8,073 I See footnotes <sup>(1)(4)</sup>	
Common Stock 1,620 I See footnotes <sup>(1)(5)</sup>	
Common Stock 1,545 I See footnotes <sup>(1)(6)</sup>	
Table II - Derivative Securities Beneficially Owned       (e.g., puts, calls, warrants, options, convertible securities)	
	e of Indirect ial Ownership )
Date ExercisableExpiration DateAmount or TitleDerivative SharesDerivative SecurityOr Indirect (I) (Instr. 5)	
Series A Preferred Stock(7)(7)Common Stock1,346,877(7)ISee foo	otnotes <sup>(1)(2)</sup>
Series A Preferred Stock(7)(7)Common Stock102,325(7)ISee foo	otnotes <sup>(1)(3)</sup>
Series A Preferred Stock (7) (7) Common Stock 32,622 (7) I See foo	otnotes <sup>(1)(4)</sup>
Series A Preferred Stock(7)(7)Common Stock7,826(7)ISee foo	otnotes <sup>(1)(5)</sup>
Series A Preferred Stock(7)(7)Common Stock7,468(7)ISee foo	otnotes <sup>(1)(6)</sup>
Series B Preferred Stock (7) (7) Common Stock 3,743,844 (7) I See foo	otnotes <sup>(1)(2)</sup>
Series B Preferred Stock(7)(7)Common Stock284,432(7)ISee foo	otnotes <sup>(1)(3)</sup>
Series B Preferred Stock(7)(7)Common Stock108,359(7)ISee foo	otnotes <sup>(1)(4)</sup>
Series B Preferred Stock(7)(7)Common Stock21,758(7)ISee foo	otnotes <sup>(1)(5)</sup>
Series B Preferred Stock (7) (7) Common Stock 20,762 (7) I See foo	otnotes <sup>(1)(6)</sup>
Series C Preferred Stock (7) (7) Common Stock 269,599 (7) I See foo	otnotes <sup>(1)(2)</sup>
Series C Preferred Stock (7) (7) Common Stock 20,481 (7) I See foo	otnotes <sup>(1)(3)</sup>
Series C Preferred Stock (7) (7) Common Stock 7,802 (7) I See foo	otnotes <sup>(1)(4)</sup>
Series C Preferred Stock (7) (7) Common Stock 1,566 (7) I See foo	otnotes <sup>(1)(5)</sup>
Series C Preferred Stock(7)(7)Common Stock1,494(7)ISee foo	otnotes <sup>(1)(6)</sup>

#### Explanation of Responses:

1. The Reporting Person serves as a Managing Director of Trident Capital Management-V, L.L.C. ("TCMV"). TCMV is the general partner of each of Trident Capital Fund-V, L.P., Trident Capital Fund-V, C.V. As such, the Reporting Person may be deemed to share voting and dispositive power with respect to the shares held by each of these Trident entities. The reporting person disclaims beneficial ownership of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.

2. The reported securities are held directly by Trident Capital Fund-V, L.P.

3. The reported securities are held directly by Trident Capital Parallel Fund-V, C.V.

4. The reported securities are held directly by Trident Capital Fund-V Principals Fund, L.P.

5. The reported securities are held directly by Trident Capital Fund-V Affiliates Fund, L.P.

6. The reported securities are held directly by Trident Capital Fund-V Affiliates Fund (Q), L.P.

7. Each share of Series A Preferred Stock, Series B Preferred Stock and Series C Preferred Stock shall automatically convert into Common Stock on a 1-for-1 basis upon the completion of the Issuer's initial public offering of Common Stock and has no expiration date.

## **Remarks:**

Exhibit 24 - Power of Attorney

## /s/ Donald R. Dixon

\*\* Signature of Reporting Person

09/27/2012 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

#### LIMITED POWER OF ATTORNEY - SECURITIES LAW COMPLIANCE

The undersigned, as an officer or director of Qualys, Inc. (the "Corporation"), hereby constitutes and appoints Don McCauley and Bruce Posey, each the undersigned's true and lawful attorney-in-fact and agent to complete and execute such Forms 144, Form ID, Forms 3, 4 and 5 and other forms as such attorney shall in his or her discretion determine to be required or advisable pursuant to Rule 144 promulgated under the Securities Act of 1933, as amended, Section 16 of the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder, or any successor laws and regulations, as a consequence of the undersigned's ownership, acquisition or disposition of securities of the Corporation, and to do all acts necessary in order to file such forms with the Securities and Exchange Commission, any securities exchange or national association, the Corporation and such other person or agency as the attorney shall deem appropriate.

The undersigned hereby ratifies and confirms all that said attorneys-in-fact and agent shall do or cause to be done by virtue hereof. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934 (as amended).

This Limited Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Corporation unless earlier revoked by the undersigned in a writing delivered to the foregoing attorneys-in-fact.

This Limited Power of Attorney is executed at Redwood Shores, CA as of the date set forth below.

Signature: /s/ Donald R. Dixon

Print Name: Donald R. Dixon

Dated: July 30, 2012

Witness: /s/ Rezwan Pavri

Print Name: Rezwan Pavri

Dated: July 30, 2012